

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

May 10, 2004

REGISTRATION NO.: 24572

BONDS ISSUED BY: City of Platte City

AMOUNT OF ISSUE: \$2,000,000.00 (remainder of \$4,000,000 authorized)

COUNTY: of Platte

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY April

PURPOSE OF BONDS: Constructing, extending and improving the streets

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.500%	\$ 80,000.00	04/0 /2005
2.000%	75,000.00	04/0 /2006
2.375%	80,000.00	04/0 /2007
2.800%	80,000.00	04/0 /2008
4.000%	85,000.00	04/0 /2009
4.000%	85,000.00	04/0 /2010
4.000%	90,000.00	04/0 /2011
4.000%	95,000.00	04/0 /2012
4.000%	95,000.00	04/0 /2013
4.125%	100,000.00	04/0 /2014
4.250%	105,000.00	04/0 /2015
4.350%	110,000.00	04/0 /2016
4.400%	115,000.00	04/0 /2017
4.500%	120,000.00	04/0 /2018
4.600%	125,000.00	04/0 /2019
	130,000.00	04/01/2020 *
	135,000.00	04/01/2021 *
	145,000.00	04/01/2022 *
	150,000.00	04/01/2023 *
5.000%	560,000.00	04/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2014 may be redeemed on and after April 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$1,983,480.25

INTEREST RATE: 4.5887%

ASSESSED VALUATION: \$41,769,532

INDEBTEDNESS: (Including this issue) \$6,916,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...313; No...142

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable